

Key features of the CSE mobile application

1. Digital account opening and onboarding
2. Research and data
3. Interactive educational content
4. Corporate news and videos
5. Single login for all CSE digital services



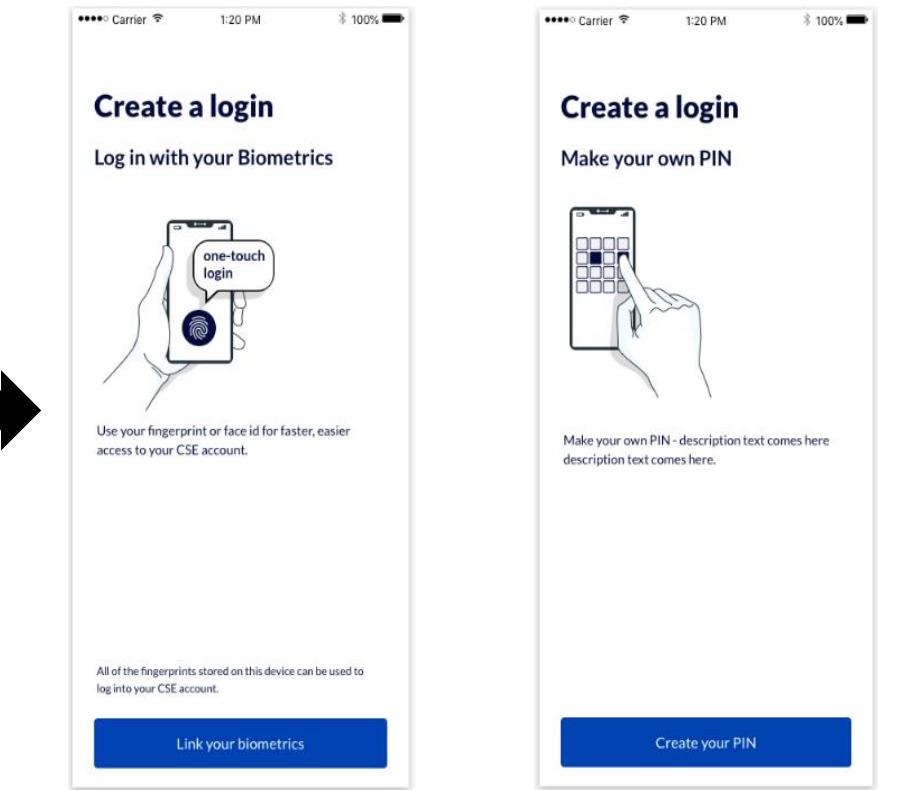
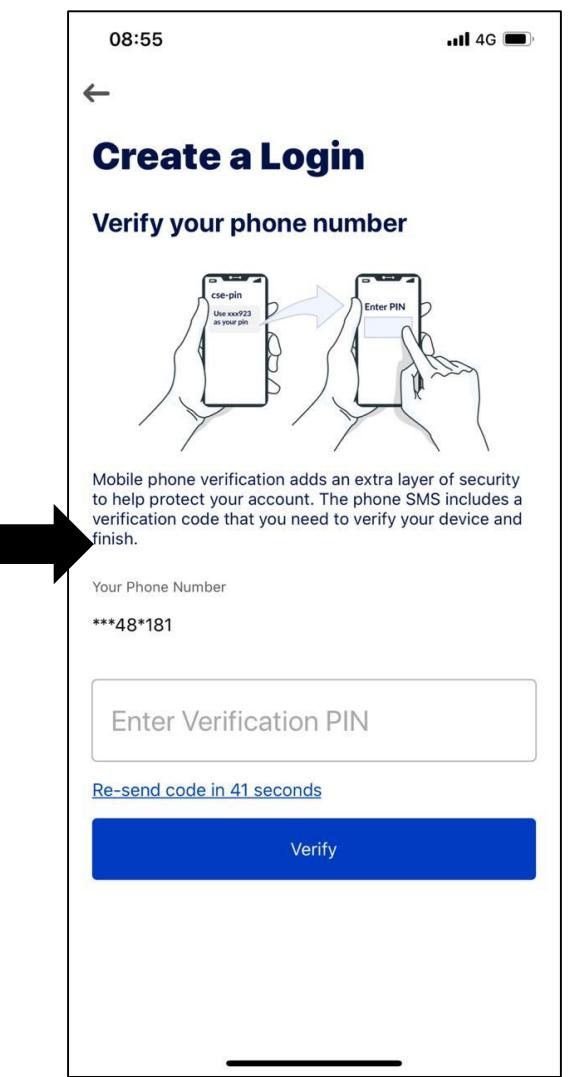
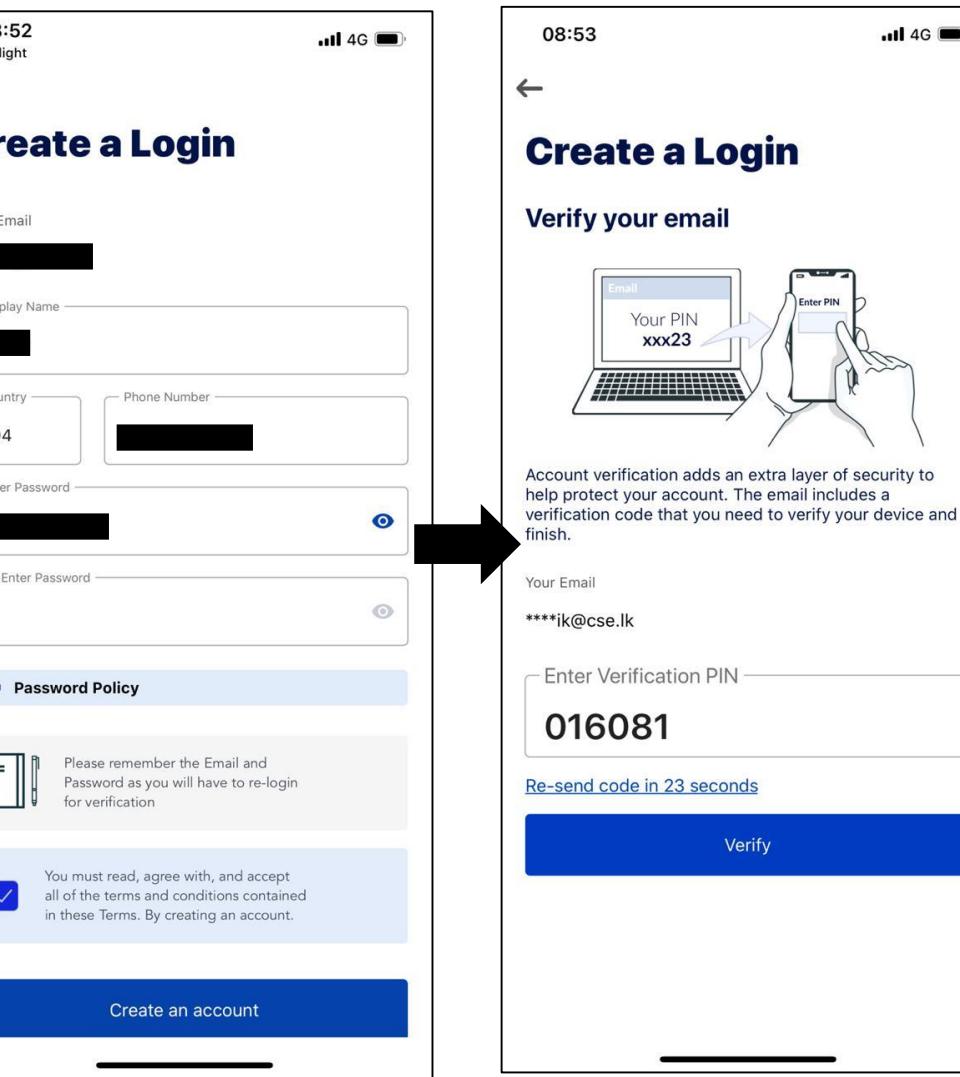
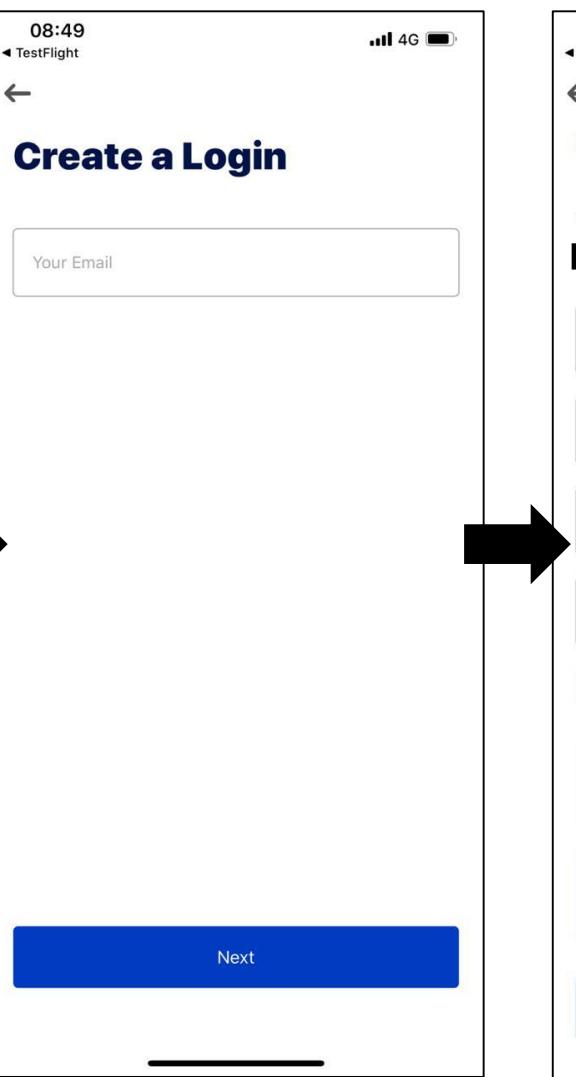
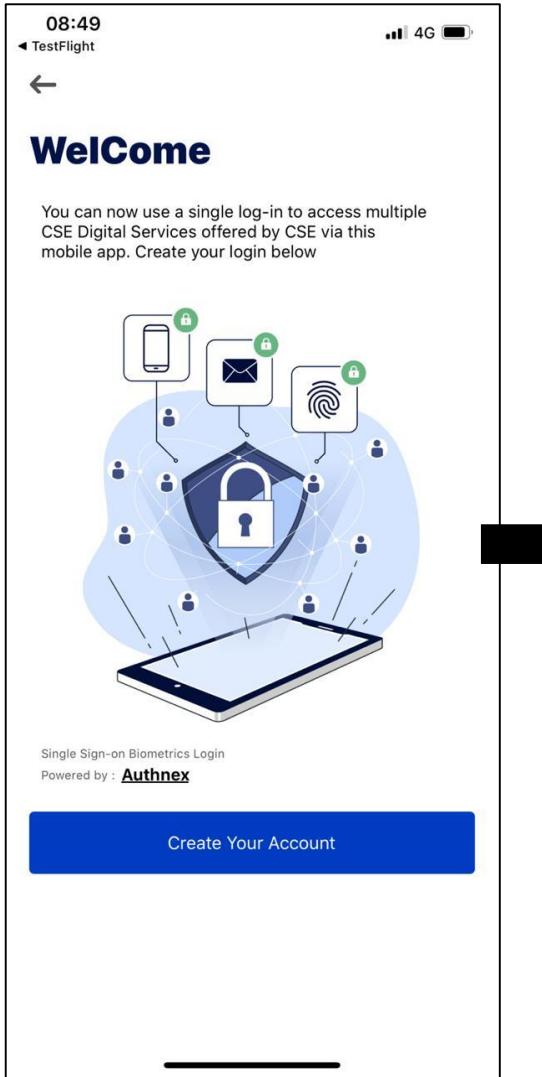
Lets get you registered with the CSE mobile app first



Click on the Triaxial Ribbon to display CSE services



Select one of the above two options to commence the initial registration process



01. Click on 'create your account'

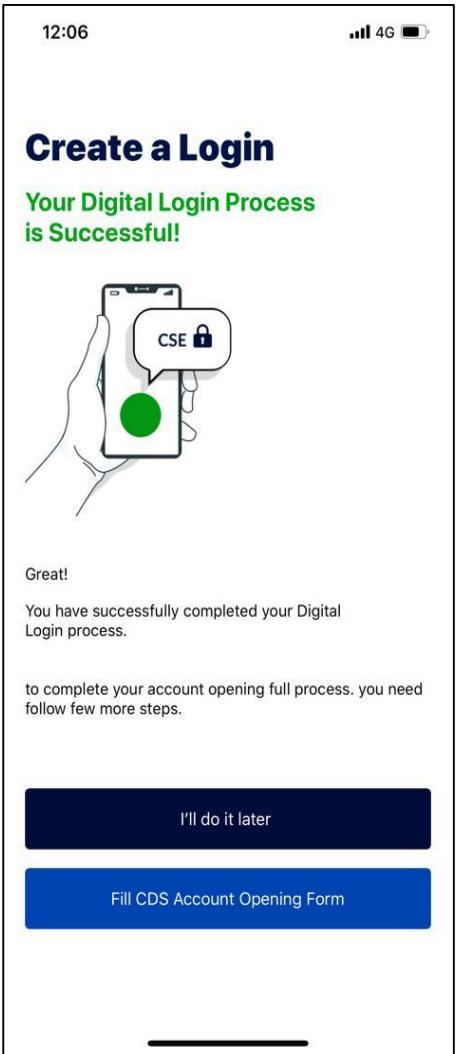
02. Please key in your e-mail address and click 'next' to proceed

03. Please key in the details requested for and click 'Create an account' after reading the terms and conditions document

04. Enter the OTP sent to your e-mail and click 'verify'

05. Enter the OTP you received via a text message and click 'verify'

06. Enter your biometrics (if it's a biometrics enabled device) or a pin and click 'Link your biometrics'/'Create your PIN'



A step by step description of Filling a CDS Account Opening Form

12:10 4G

ACCOUNT OPENING

J
Names Denoted by Initials
JOHN
Surname
ROY
Mobile No
[REDACTED]
Telephone
OPTIONAL
Email Address
[REDACTED]
Identification Proof
NIC
NIC No
19999999999
Date of Birth
1990/01/01
Gender
 Male Female
Stock Broker Firm
First Guardian Equities (Pvt) Ltd

12:13 4G

ACCOUNT OPENING

Status of Residential Address
Owner
Address Line 1
123 ABC
Address Line 2
COLOMBO
Address Line 3
Town
COLOMBO
District
COLOMBO
Is the Correspondence Address same as the Residential Address?
 Yes No
Reach us through cdsonlinehelp@cse.lk or 011-111111 (8.30am-4.30pm) for help

12:14 4G

ACCOUNT OPENING

Bank Account Details to Remit Dividends
Bank
[REDACTED]
Branch
DEHIWALA
Account No
111111
District
COLOMBO
Reach us through cdsonlinehelp@cse.lk or 011-111111 (8.30am-4.30pm) for help

12:16 4G

ACCOUNT OPENING

Employment Information
Are you Employed
 Yes No Self Employed
Occupation
AAA
Name of Employer
AAA
Address of Employer
AAA
Office Phone No
1111
Office Email
ABC@GMAIL.COM
Other Connected Business / Professional Activities
 Yes No
Expected Value of Investment per annum
Less than Rs. 100,000
Please select Source(s) of Funds

12:16 4G

ACCOUNT OPENING

Politically Exposed Persons (PEPs)
Are you a Politically Exposed Person?
(PEP is a person who has been entrusted with a prominent public function or related/connected to such a person)
 Yes No
1. Are you an individual who is entrusted with a prominent public functions?
 Yes No
2. Are you an individual who is entrusted with prominent public functions by a foreign country?
 Yes No
3. Are you an individual who is related to a PEP either directly (consanguinity) or through marriage or similar (civil) forms of partnership?
 Yes No
4. Are you an individual who is closely connected to a PEP either socially or professionally?
 Yes No
Reach us through cdsonlinehelp@cse.lk or 011-111111 (8.30am-4.30pm) for help

You can now proceed to open a CDS account and start trading

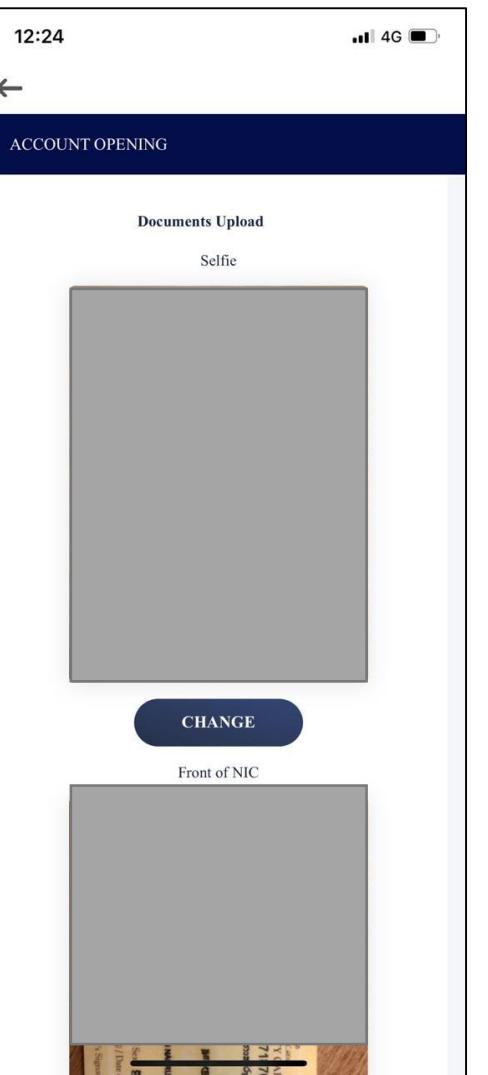
Step 1:
Fill in your Personal Information

Step 2:
Fill in your Residential Information

Step 3:
Fill in your Bank account details

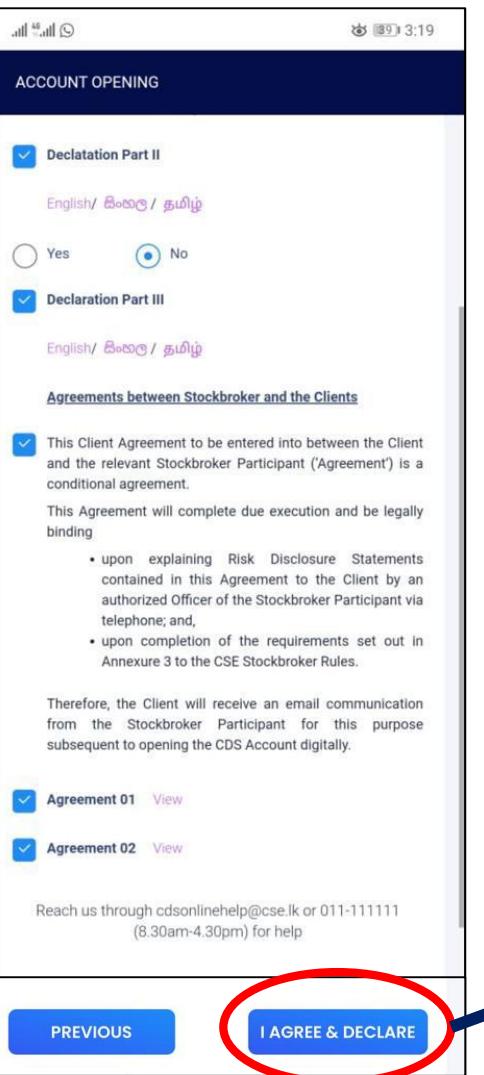
Step 4:
Fill in your Employment Details

Step 5:
Politically Exposed person questionnaire to be filled accordingly



Step 6:
A few documents to be uploaded

- A selfie
- Both sides of your NIC
- Proof of Bank account (e.g.: an image of a statement that includes your personal details)



Final Step:
Select your preferred language,
Read and understand the terms
and conditions document, Stock
Broker agreement and the
declaration documents.

Click **I AGREE & DECLARE** To complete the process

